



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35673.25	361.12	1.02%
Nifty 50	10693.7	92.55	0.87%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.74	-0.87
HDFCBANK	100.46	-1.37
ICICIBK	9.82	-1.21
INFY	9.69	-1.42
TATA MOTOR	11.26	-1.75
WIPRO	5.15	-1.15

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-817
DII's Eq (Provisional)	243
FIIs Index Future	617
FIIs Index Options	-228
FIIs Stock Future	855
FIIs Stock Options	7

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.5663
EURO	80.2245
YEN 100	62.5300
GBP	90.1212

TOP STORY

- **United Breweries'** CFO and Director Steven Bosch resigned from the company with effect from Jan. 01 2019.
- **Escorts** transferred existing RT Crane business to its JV company with Japan-based Tadano for Rs 35 crore, on a slump sale basis.
- **Eid Parry** operational details for November: Sugar sold at 0.31 LMT and alcohol sold at 48LL.
- **HEG** said in its investor presentation that there could be a window of opportunity to export graphite electrodes to China till 2022 as new electrode capacities in China would take longer time to come up than steel capacity.
- **Syndicate Bank** reduced MCLR by five basis points across the six-month and one-year tenure instruments with effect from Dec. 10. Six-month MCLR at 8.70 percent and one-year MCLR at 8.75 percent.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24388.95	-558.72	-2.24%
Nasdaq	6969.25	-219.01	-3.05%
Nikkei	21204.85	-473.83	-2.19%
HANG SENG INDEX	25615.221	-448.539	-1.72%
SGX NIFTY	10603.00	-136.00	-1.27%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.58	2.12%
NATURAL GAS	4.619	6.75%
GOLD	1255.5	0.96%
SILVER	14.7	1.32%
COPPER	2.7415	-0.05%

WORLD EVENTS

GBP : MPC Member Cunliffe Speaks
: GDP m/m
: Manufacturing Production m/m

RESULTS TODAY

NO IMP RESULTD



NIFTY CHART



MARKET COMMENTARY

The Sensex, gained 361.12 points or 1.02% to settle at 35,673.25. The Nifty 50 index gained 92.55 points or 0.87% to settle at 10,693.70. Market participants are awaiting exit poll results of five state elections due after market hours today, 7 December 2018.

Domestic stocks drifted higher in early trade. Stocks extended early gains in morning and mid-morning trade. Volatility ruled the roost in early afternoon trade as the key benchmark indices regained strength soon after trimming intraday gains. Key benchmarks were trading in a narrow range with small gains in afternoon trade. Indices were trading on a firm note in mid-afternoon trade. Stocks extended gains in late trade to hit intraday high.

In broader market, the S&P BSE Mid-Cap index rose 0.23%. The S&P BSE Small-Cap index fell 0.27%.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1097 shares rose and 1472 shares fell. A total of 155 shares were unchanged. Nifty likely to trade in the range of 10520-10840

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10666	10627	10561	10522	10732	10771	10838
USDINR	71.140	70.906	70.626	70.392	71.420	71.654	71.934



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MARATHR	SPARROW ASIA DIVERSIFIED OPP FUND	B	4,567	290
UPASAFN	JITENDERA GUPTA*	B	27,000	41.49
VEERENRGY	ASPIRE EMERGING FUND	S	99,000	11.51
VEERENRGY	RAISONNEUR CAPITAL LTD	B	99,000	11.51
INDRENEW	MUKESH MEHTA	B	50,496	18

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PUNJLLOYD	IFCI LTD.	SELL	2367024	4.52
TEXRAIL	AEQUITAS INVESTMENT CONSULTANCY PRIVATE LIMITED - PMS	BUY	3404200	51

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** none
- **Out of ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	364	359	355	367	372	380
ASIAN PAINT	1295	1279	1264	1302	1318	1341
AXIS BANK	600	594	588	604	610	620
BAJAJ-AUTO	2718	2683	2648	2741	2776	2835
BAJAJ FINSV	5668	5563	5458	5736	5841	6015
BHARTIARTL	304	300	297	306	309	315
BPCL	325	321	318	326	330	335
CIPLA	515	508	501	518	525	535
COALINDIA	241	238	236	242	244	248
DRREDDY	2641	2615	2588	2648	2674	2708
EICHERMOT	22211	21951	21690	22360	22621	23030
GAIL	349	343	337	347	353	356
GRASIM	795	783	771	805	817	838
HCLTECH	1013	993	973	1029	1049	1086
HDFC	1946	1933	1919	1951	1964	1983
HDFCBANK	2097	2087	2078	2095	2104	2111
HEROMOTOCO	3027	3003	2980	3029	3052	3077
HINDALCO	218	214	211	218	222	225
HINDPETRO	225	223	220	225	228	231
HINDUNILVR	1802	1784	1766	1815	1833	1865
IBULHSGFIN	733	716	699	744	761	789
ICICIBANK	0	0	0	0	0	0
INDUSINDBK	1569	1555	1540	1575	1589	1609
INFRATEL	256	254	251	256	258	260
INFY	669	660	652	673	681	694
IOC	131	129	128	131	133	135
ITC	273	271	270	273	275	277
KOTAKBANK	305	297	289	302	311	316
LT	1180	1166	1152	1185	1200	1219
LUPIN	1380	1369	1358	1383	1394	1408
M&M	711	704	698	713	720	729
MARUTI	7210	7098	6986	7292	7404	7598
NTPC	140	138	136	140	142	144
ONGC	140	138	136	140	142	145
POWERGRID	0	0	0	0	0	0
RELIANCE	1124	1112	1100	1130	1142	1161
SBIN	276	274	273	277	278	281
SUNPHARMA	420	412	403	422	430	440
TATAMOTORS	163	160	157	164	167	171
TATASTEEL	510	500	490	511	521	532
TCS	1993	1976	1959	1996	2013	2034
TECHM	696	683	670	704	717	737
TITAN	906	899	891	909	917	927
ULTRACEMCO	3865	3807	3750	3881	3939	4013
UPL	747	736	725	747	758	770
VEDL	195	192	189	194	198	200
WIPRO	332	328	325	332	336	340
YESBANK	168	166	164	169	172	175
ZEEL	468	460	453	471	478	489



NSE CIRCULARS

NSE Circular : Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. DEC 10, 2018

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. DEC 10, 2018

NSE Circular: Trading holidays for the calendar year 2019 (pdf)W.e.f. DEC 10, 2018

NSE Circular: Listing of further issues of Axis Bank Limited, Bajaj Electricals Limited, Jaiprakash Associates Limited, Lakshmi Vilas Bank Limited and Sunteck Realty Limited (pdf)W.e.f. DEC 10, 2018

NSE Circular: Order Sheet of the Hearing of Mumbai Bench of the Hon'ble National Company Law Tribunal on 03.12.2018 in the matter of Union of India, Ministry of Corporate Affairs Versus Infrastructure Leasing and Financial Services Limited (IL & FS) and others (zip))W.e.f. DEC 10, 2018

NSE Circular: Suspension of trading in Non-Convertible Debentures - India Infoline Housing Finance Limited (pdf))W.e.f. DEC 10, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
LALPATHLAB	19-Nov-18	Interim Dividend - Rs 2.50 Per Share
TIDEWATER	19-Nov-18	Interim Dividend
CUPID	19-Nov-18	Interim Dividend - Re 1 Per Share
MANAPPURAM	19-Nov-18	Interim Dividend - Re 0.55 Per Share
GULPOLY	19-Nov-18	Interim Dividend
MRF	19-Nov-18	Interim Dividend - Rs 3 Per Share
SAKSOFT	20-Nov-18	Interim Dividend - Re 1 Per Sh
SIYSIL	20-Nov-18	Interim Dividend
MASFIN	20-Nov-18	Interim Dividend - Rs 1.50 Per Sh
PAGEIND	20-Nov-18	Interim Dividend
MAANALU	20-Nov-18	Interim Dividend
PGHH	20-Nov-18	Annual General Meeting/Dividend Rs 40 Per Share
GILLETTE	20-Nov-18	Annual General Meeting/Dividend Rs 23 Per Share
CMICABLES	20-Nov-18	Annual General Meeting/Dividend Re 1 Per Share
AUOPHARMA	20-Nov-18	Interim Dividend - Rs 1.25 Per Share
ASTRAL	20-Nov-18	Interim Dividend
AMARAJABAT	20-Nov-18	Interim Dividend - Rs 2 Per Share
JAMNAAUTO	29-Nov-18	Interim Dividend - Re 0.50 Per Sh

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1218/\$1191 & Resistance = \$1279/\$1294.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Stocks Break Lower as China Trade Tension Lingers: Markets Wrap:** - U.S. stocks resumed their decline Friday as the Trump administration pressed its trade war with China and the latest batch of economic data added to concern that economic growth has peaked. Oil surged after OPEC agreed to cut output.
- **Forex - U.S. Dollar Lower After Jobs Data:** - The U.S. dollar was lower on Friday as the latest jobs report lowered the chances that the Federal Reserve will raise rates in 2019. Nonfarm payrolls rose by 155,000 in November, which was lower than expected but still consistent with a strengthening job market. The data puts less pressure on the Fed to raise rates.
- **Oil Jumps 4% on Reports That OPEC Has a Deal to Cut:** - It's not official yet, but word is that OPEC has a deal to cut 1.2 million barrels per day in global oil production, just 100,000 shy of its much-anticipated target, and that was good enough for the market to push prices up 4% in Friday's morning trade. Financial Times quoted an unidentified delegate to the OPEC meeting in Vienna as saying the cartel's members had reached a deal to cut output with a combination of allies outside the group, led by Russia.
- **Gold eases from tops, still well bid near 5-month tops:** - Gold trimmed a part of the post-NFP spike, though remains within striking distance of fresh five-month tops touched in the last hour. The US Dollar held on the defensive, rather lost some additional ground following a big disappointment from today's headline NFP print and was seen as one of the key factors that

TRENDS & OUTLOOK – DATE: 10-Dec- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	30801	31020	31410	31775	31966
SILVER (Mar)	35820	36725	37600	39229	40354

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	424	430	435	442	448
ZINC (Dec)	180.25	184.15	188.20	192.65	196.45
LEAD (Dec)	135.25	138.20	141.40	145.65	149.40
NICKEL (Dec)	736	752	775	804	825

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3499	3630	3770	3966	4075
NATURAL GAS (Dec)	284	299	314	337	351

DATA TALKS : TODAY'S ECONOMIC DATA :

GDP m/m and Manufacturing Production m/m of GBP, JOLTS Job Openings.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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